State of Influencer Marketing

An overview of Canadian Content Creators

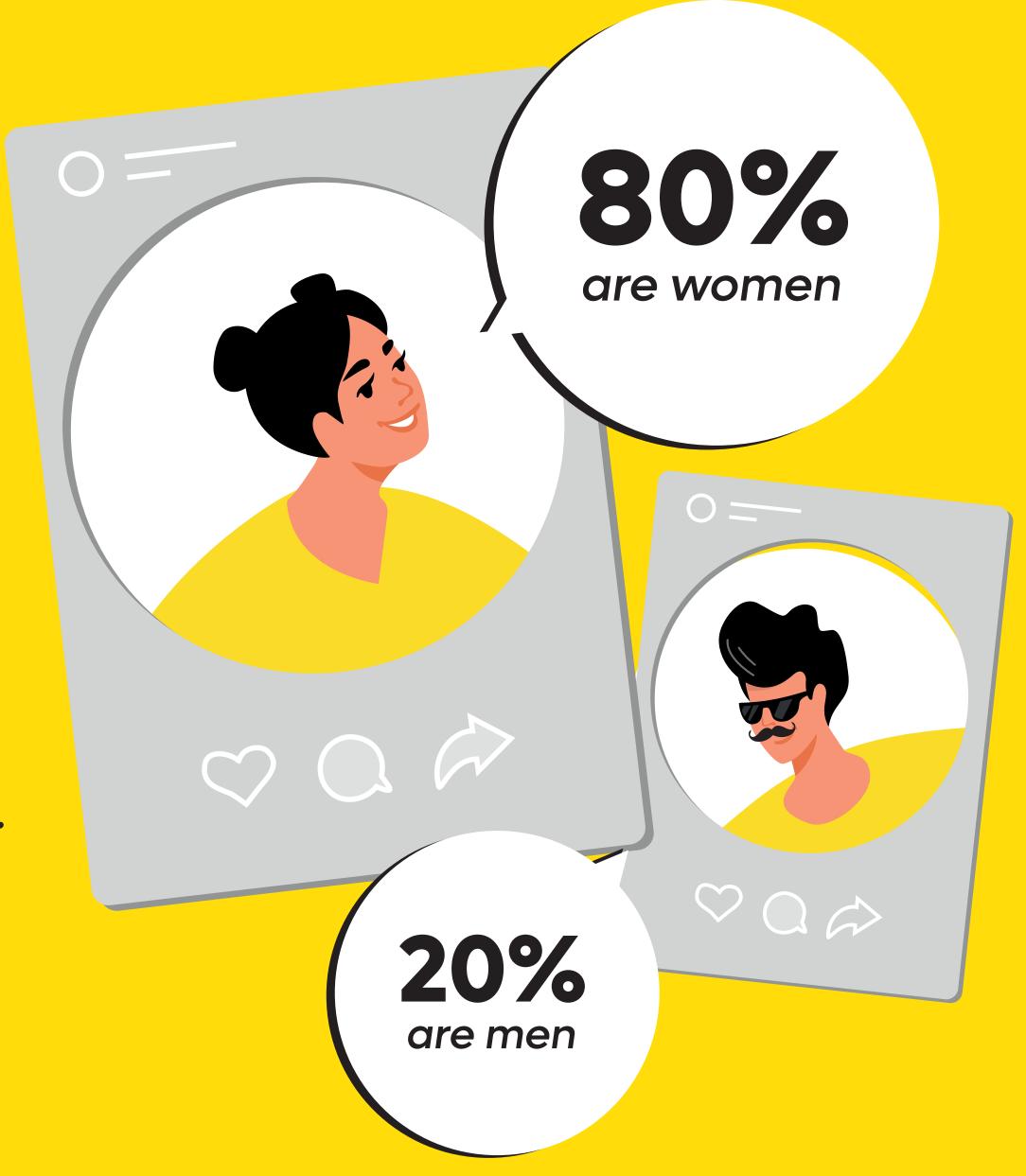


In partnership with



Credtors Profiles

Creators are most often women.



are between 18 and 24 years old 36% are between 25 and 29 years old are 30 years old and over

The age of Canadian content creators is greatly diversified. While 20% of them are between the ages of 18 and 24, 44% are over 30 years old. These are particularly mothers/parents profiles with parenting-focused social media.

passionate creators.

71% carry on professional activities on top of their ventures as creators.

This shows that, contrary to popular belief, their content is created out of passion rather than for monetary gain.

Their favourite subjets





Quarantine's main winner due to a rising number of home





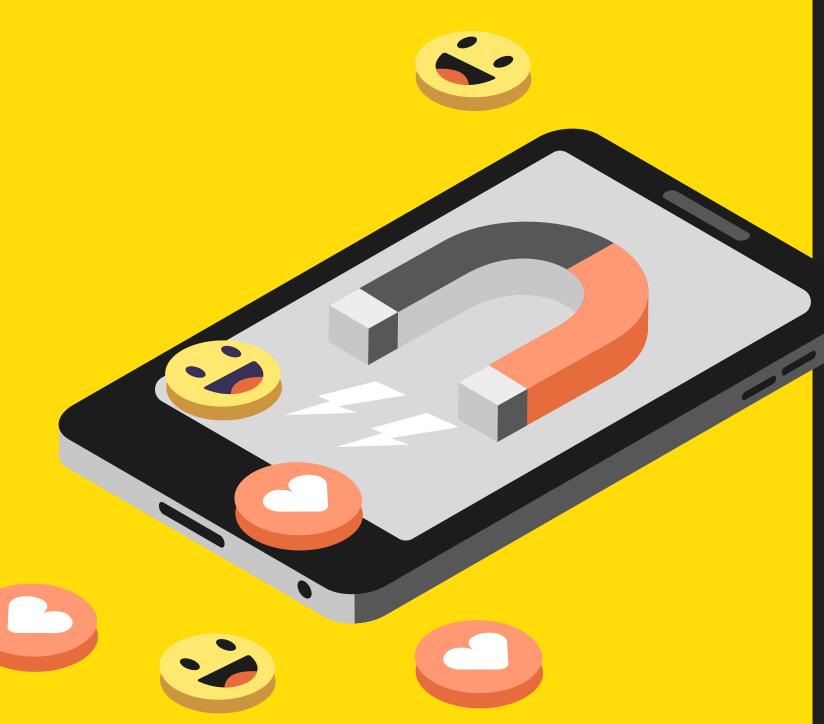
Subject to change considering the health crisis: It is more difficult to talk about travel and fashion when confined at home.



Partnerships

- **1.** Instagram 100%
- **f** 2. Facebook 70%
- **3.** Youtube **41%**
- **4.** Pinterest **38%**
- **5.** Twitter **32%**

- **t** 6. TikTok 30%
- in 7. LinkedIn 25%
- 8. Snapchat 7%
- **9.** Twitch **3%**













Their motivation



1. A desire for expression

Share my passions (77%)
Express my creativity (66%)



2. Happened at random

Often among content creators who have been doing this for a long time. (49%)



3. Desire to become my own boss (37%)



4. Be an advocate for important issues (21%)

A main motivation for creators and a **necessity** for **44% of them**. Creators know they also act has role models by being aware of the influence they exert on their audience.



5. For a career in traditional media (9%)

- · A desire which is present for 30-year-olds and over
- · Non-existent for 18- to 29-year-olds

Their Challenges Algorithms & Stress Factors Algorithms & Lack of Recognition

- 1. I don't have enough time 4. Others perform better
- 2. Social media-related stress (65%)
- **3.** Personal statistics-related stress (61%)

- 4. Others perform better than me (21%)
- 5. I work too much (55%)
- 6. Judgment regarding my work (42%)
- 7. Financial stress (27%)



neir hcome

61% less than \$30 000 15% between \$30 000 and \$60 000 11% entre between \$60 000 and \$99 999 7% \$100 000 and over

61% less than \$30 000

7% \$100 000 and over

58% less than \$30 000

15% between \$30 000 and \$60 000

9% entre between \$60 000 and \$99 999

9% \$100 000 and over

At Clark, deciding an influencer's rate is not limited to their amount of followers.

Other factors are also taken into consideration, such as:

- The engagement rate
- Organic reach
- Number of views per story
- Number of invisible interactions (private messages, recordings, etc.)
- Previous campaigns ROI, thanks to our North American market expertise to maximize return on investment



3 Lessons Brands Should Remember

1. Towards more co-creation?





Emma Chamberlain was named main Ambassador of the new skincare line "Bad Habit".

Influencers should therefore be more than additional points of contact to the list of traditional media such as TV, radio and press. Influencer marketing is effective if, and only if, there is serious creative engagement.

As a brand, you need to think of influencers as **creators** and **collaborators**.

2. Towards involved partnerships?







@SashaExeter and I met about 15 years ago and over time she's become family. We love like family and even fight like family but through it all she has always been a hand I could hold and someone I could turn to. This year was a lot for so many of us, including Sasha and I. We had to navigate triggering news on social media, unpack the impact of living and working in predominantly white spaces and we had to have tough conversations about racism with our audience and the people closest to us. Sasha was the voice of reason for me and so many others this year. I am constantly inspired not just by her



⊙ Ajo Sephora First To Accept '15% Pledge', Dedicating Shelf-Space To Black-**Owned Businesses**

3. Towards media amplification

Media amplification through influencers' accounts has its fair lot of advantages and helps avoid algorithm risks all while ensuring your campaign's return on investment.

This allows:

- 1. An increase in our campaigns' reach
- 2. Reaching a specific audience with socio-demographic targeting and using interests determined by our clients
- 3. Absorbing the costs of content creation



Methodology

192 Canadian Content Creators,

who can speak French or English have answered Léger's online survey. Data gathering took place from November 17th to December 14th, 2020. Clark Influence handled send outs to their list of over 536 Canadian content creators. 192 of them completed the survey, resulting in a 36% response rate. Margin of error for such sample is about 5,7%, 19 times out of 20.



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